

AutoCrib Training – Tutorial Series

This document is a walk through setup of AutoCrib's Commerce Center/Prophet 21 client-side and server-side application. There will be additional settings done through the AutoCrib and P21 software. The configuration settings for the AutoCrib software are listed below along with some screen shots of the P21 client and server applications. Changes to the P21 must be arranged by a P21 administrator.

7 Options	• • •	×
File Incomong Mail		
Incoming Mail Server (POP3):		
Acount Name:	Port	
Password		
Outgoing Mail Outgoing Mail Server (SMTP):		
From Address:	Port	
J Server authentication (leave empty if not required)	1	
UserID:		
Password:		
1		
Options:		
File Path (Inbox Folder)	Brows	se
File Path (Outbox Folder)	Brow	se
		🗘 Options 🔹 🗖 🗖 🗶
Check for/send files: T1 T2		File
EDI ID: ContactName:		Incomong Mail
SalesLocNo: Taker:		Incoming Mail Server (POP3):
ContactID: CustNo:		Acount Name
Sauras Las ID		
		Password:
Use Autocrib Unit Price:		Outgoing Mail
Client		Outgoing Mail Server (SMTP):
		From Address: Port
		Cerver authentication (leave empty if not required)
		UserID:
		Dammand
		Password:
		Options:
		File Path (Inbox Folder) Browse
		File Path (Duthov Folder) Browse
		Check for/send mail every: 5 min
		Server Connect Disconnect
	r.	

AutoCrib Inc Technical Support Group

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AUTOCRIB

AutoCrib Item Setup:

- 1. Add or confirm the **Supplier Item** codes are added to each Item
 - a. These Items must match the Items Codes listed in the P21 database



Figure 1

- 2. Add the **PO Email** that will be receiving inbox for the P21Server
- 3. Enable AutoPO
- 4. Set the **Time** when the PO will generate
- 5. Assigned the days to create the automatic PO
- 6. Select the ERP to option Prophet21
- 7. Click OK

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		Search:			🖼 💉 Field	Supplier	Load Dashboar
Cribs	Supplier.	VEND	Regrinder	되 :	Calibrator: 🔽	Purchase Orders	Terms
nventory atabase	Name:	VEND INDUSTRI	AL DISTRIBU	TION		Auto PO: 🔽	Discount %: 2
ansactions	Address 1:	3011 S. CRODDY	Y WAY			Time: 1:00 AM	Days: 5
urchasing	Address 2:					EBP: Prophet2 -	1.15
(27)	City:	SANTA ANA		State:	CA		
	Zip:	92704	Country:	USA		Use Urder uty: 10	Sales Tax Rate % 7.75
	Phone:	714-274-0400	Fax	714-274	-0399	Sun: 🔽 Wed: 🔽	Service Fee % 2.5
ADC	Contact:		_			Mon: 🔽 Thu: 🔽	Preferred Ship Method:
hase Class	E-Mail:	VEND@VID.COM	/		_	Tue: 🔽 Frit 🔽	UPS-Grnd
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Figure 2

Continue...



 Enable AutoPO for each Crib where the Automatic Purchasing will be used

 \checkmark AutoPO and select PO Method –

Refer to Help Guide for method explanation

9. Click OK



Figure 3

10. Understand the package quantity assigned to Items because all Items being brought from P21 must match the Pack Quantity assigned through the AutoCrib software

> This process can not break down package quantity per Item/Bin.

File Tool Cribs Inventory Database Transactions Purchasing Reports Tools Help File Tool Cribs Cribs Cribs Cribs Cribs D1 Bin D1 D0 Bin Cribs D1 D0 D0 D0 D0 D0 D0 D0 D0 D0
Bins It ((()))) I I I I I I I I I I I I I
Cribs OT Bin Height: 1 Door Motor: Image: Crib Crib Crib Crib Crib Crib Crib Crib
Crib: O1 Bin Height: 1 Door Y Motor: I Image: Section 10 and 10 a
Tool Dribs Item. SC1091 Description 1: TAFE VINYL 764 2'X36YD RED Description 2: SM 021200-43425-9 Item Type: Expendable Bin Capacity: 1 Reference Bin: Ref Different PackQty:
Lot: Expres Package: Statu: Last Issue: 4/28/2003 ABC Class: Department: University Carrier: O ababase Container Qt Transactions 1 Purchasing Tig Edit Reports View. (Pach (Statu) Transactions View. (Pach (Statu)

Figure 4

AUTOCRIB

P21 Commerce Center Client Setup:

- 11. Incoming Mail
 - a. Setup incoming mail server for ASN's coming in from P21Server
- 12. Outgoing Mail
 - b. Provide outgoing server information with port numbers for PO's being sent from the P21Client
- 13. Options
 - c. Create two folder for incoming and outgoing file locations
 - d. After creation: Click browse on each pathway and select the appropriate file locations
 - e. Designate times upon when the system while check for new Purchase Orders for transfer
 - f. Provide the proper P21 Commerce Center information for: (Information is provided by P21 – Consult Commerce Center Help Menu for assistance)
 - i. EDI ID:
 - ii. Contact Name
 - iii. SalesLocNo:
 - iv. Taker
 - v. ContactID:
 - vi. CustNo:

14. Click Save

Options			
Incomong Mail			
Incoming Ma	ail Server (POP3):	pop.mail.com	
Acount Nam	ie:	mail@autocrib.com	Port 110
Password:		*****	
Outgoing Mail		,	
Outgoing Ma	ail Server (SMTP):	smtp.mail.com	
From Addres	:s:	mail@autocrib.com	Port 25
Server autho	entication (leave en	npty if not required)	
UserID:		mail@autocrib.com	
Password:		******	
File Path (Out)	box Folder) C:\Pro	gram Files\Autocrib5.3\Export\Outbo	Browse Browse
EDI ID: A	UT3011	 ContactName: Mike	
SalesLocNo: 1	2345	Taker Bob	
ContactID: 9	3999	CustNo: 5555	_
		Save	



P21 Commerce Center Server Setup:

(Email accounts should be dedicated to this system as other emails will be read is incoming orders)

- 1. Incoming Mail
 - g. Setup incoming mail server
- 2. Outgoing Mail
 - h. Provide outgoing server information with port numbers
- 3. Options
 - i. Create two folder for incoming and outgoing file locations
 - j. After creation: Click browse on each pathway and select the appropriate file locations
 - k. Designate times frequency for sending mail to client side
- 4. Click Connect

e		
ncomong Mail		
Incoming Mail Server (PC	IP3): pop.vid.com	
Acount Name:	po@vid.com	Port 110
Password:	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
lutgoing Mail		
Outgoing Mail Server (SM	(TP): smtp.vid.com	
From Address:	po@vid.com	Port 25
Server authentication (le	ave empty if not required)	
UserID:	po@vid.com	
Password:		
ptions:		
File Path (Inbox Folder)	E:\Import	Browse
File Path (Outbox Folder)	E:\Export	Browse
Check for/send mail every:	5 min 💌	
Conn	ect Disc	onnect

Figure 6