ATR Card View Best Practices

This document outlines the details and use of the Card View Options packaged with ATR versions 11.0.21204.15 and later.

1.1 Overview

With the 11.0.21204.15 release of ATR, CribMaster has introduced a new Card View layout and options that will allow customers the ability to customize the cards.
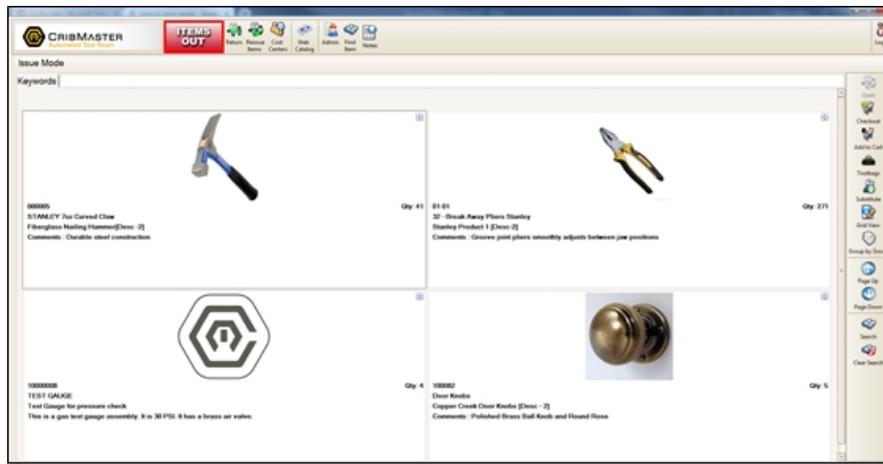
Card View Layout on Issue Screen

Expanded Card View – Users will have the ability to click the expand icon on the top right corner of the card and view details of the item.
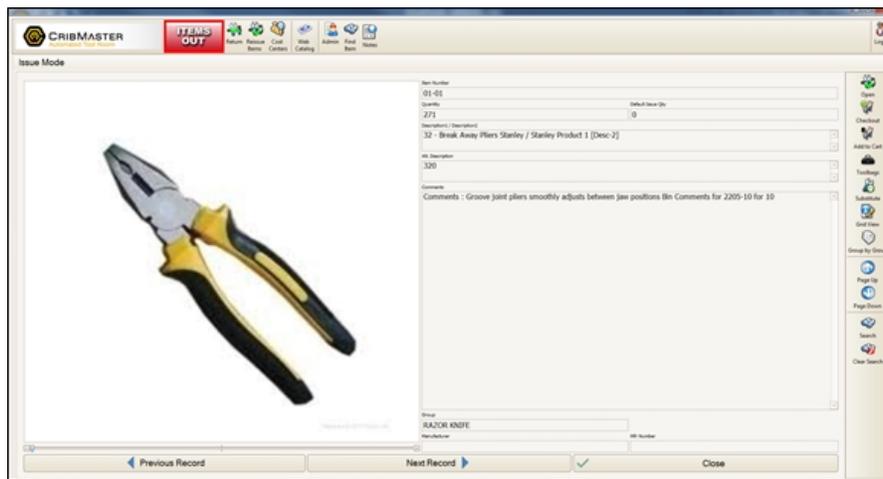
Expanded Card View

Original Instructions

Card View Options
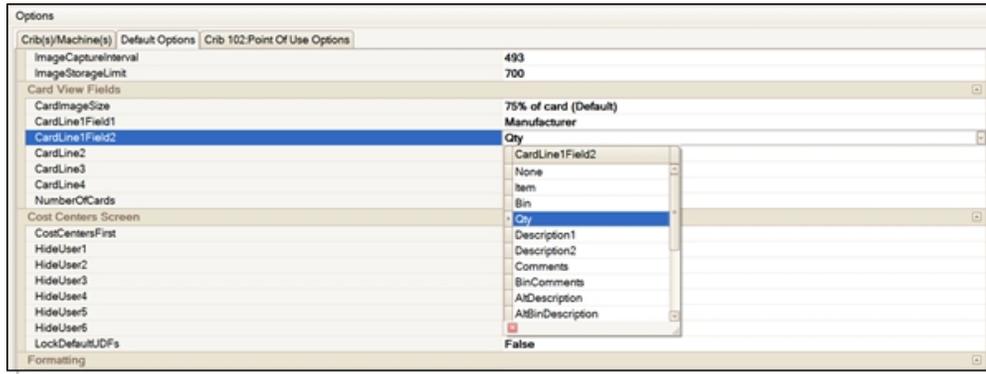
Card View Options Screen

Option	Details
CardImageSize	Determines the size off the image on the card. This setting will determine how many lines of data are visible on the card. (Default = 75%)
CardLine1Field1	This setting allows the user to choose the first data field that will be displayed on the top data line of the card. This line will always be visible no matter the image size. (Default = Item Number)
CardLine1Field2	This setting allows the user to choose the second data field that will be displayed on the top line of the card. This line will always be visible no matter the image size. (Default = QTY)
CardLine2	This setting allows users to choose the data that will be displayed on the second line (underneath CardLine1) of the card. This line displaying will be dependent on the CardImageSize setting and the NumberOfCards setting (Default = Description 1)
CardLine3	This setting allows users to choose the data that will be displayed on the third line of the card. This line displaying will be dependent on the CardImageSize setting and the NumberOfCards setting. (Default = Comments
CardLine4	This setting allows users to choose the data that will be displayed on the fourth line of the card. This line displaying will be dependent on the CardImageSize setting and the NumberOfCards setting. (Default = Description 2)
NumberOfCards	This setting allows the user to choose the number of cards that will display on the screen at a given time. The size of the cards will change depending on the value selected.

1.2 Best Use Practices

> **Note:** After upgrading to ATR version 11.0.21204.15, the new Card View options and layout will be auto-matically applied. The default values for each text line and Image size will be applied. To ensure that the cards will contain the desired information, CribMaster recommends that users update the options via the centralized ATR Options in CribMaster Client either per Site or per Crib.

1. Update CribMaster Client and the CribMaster Web Service (if applicable) to version 11.0.21204.10.
2. Login to CribMaster and if using ATR Options templates, navigate to **System Options** > **ATR Option Templates**. On this screen, the user can update any current templates being used or they can create a new template that can be applied to either a site or a crib. The new **Card View Fields** will appear in the template.

Card View Fields Template

3. After creating/updating the templates or if templates are not being used, navigate to the Site Properties (if using site filtering) or the Crib Properties and open the ATR Options tab.
4. Here, users can apply the new template or directly set the options for every ATR at a site (if using site filtering) or for an individual crib.
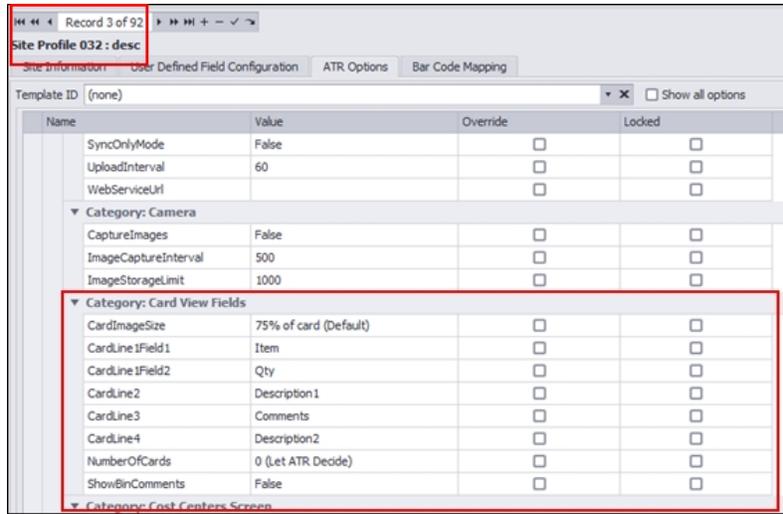
Card View Fields in ATR Options - Site
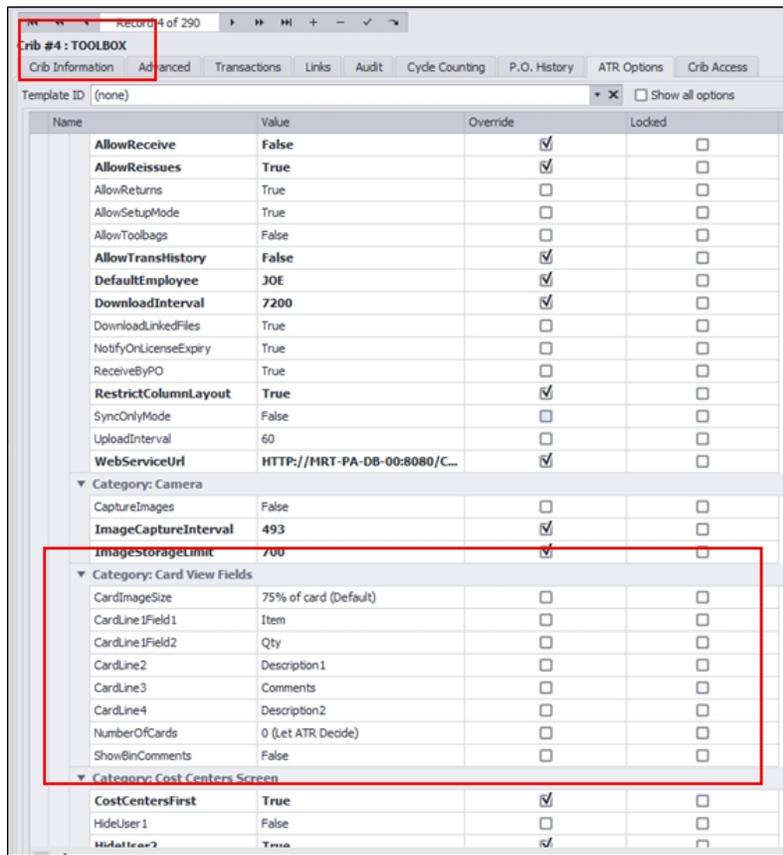
Card View Fields in ATR Options - Crib

5. After setting the options, save the changes and when ATR syncs next, it will update the Card View options locally at the machine.

6. User can also locally update the options at the ATR by navigating to Default Options in the Admin section of the software.